



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## Order to Show Cause RE: Failure to Prepare a Court Order as Requested on 3/12/10

		<p><b>ARMENTA BURRIS</b>, sister, was appointed conservator on 8/17/2005.</p> <p>Court Investigator Jennifer Young filed a Petition for Transfer on 11/25/14 to be heard on 01/15/15, requesting this proceeding be transferred to Tulare County because the conservatee has resided there for over five years.</p> <p><b>Minute Order from hearing on 01/15/15</b> reflects that there were no appearances and set this hearing for an Order to Show Cause as to Ruth Ratzlaff and Armenta Burris for failure to appear and also ordered that both be present on 03/05/15. The Court further ordered that Ruth Ratzlaff is to report to the Court as to the status of the conservatorship funds. Ms. Burris may appear via CourtCall.</p> <p><b>Clerk's Certificate of Mailing</b> dated 01/15/15 states that a copy of the 01/15/15 minute order was mailed to Ruth Ratzlaff and Armenta Burris on 01/15/15.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Note:</b> In reviewing the file for the 01/15/15 hearing, the examiner discovered that on 3/12/2010 the court approved a Petition for Authority to Deposit Sale Proceeds [from the sale of real property] into a Pooled Special Needs Trust with changes to the Master Trust that were agreed on the record by Ms. Ratzlaff. The order was to be signed ex parte. No order is in the file allowing the funds to be placed into a pooled special needs trust. There is a receipt filed on 7/29/2009 showing that the proceeds of the sale of the real property [\$54,793.10] were placed into Attorney Ratzlaff's Attorney-Client Trust account.</p>
<b>Cont. from</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
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<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
<b>Conf. Screen</b>			
<b>Letters</b>			
<b>Duties/Supp</b>			
<b>Objections</b>			
<b>Video Receipt</b>			
<b>CI Report</b>			
<b>9202 Order</b>			
<b>Aff. Posting</b>			
<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> JF</p> <p><b>Reviewed on:</b> 02/27/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 1 - Lee</b></p>	

<b>DOD: 07/19/96</b>	<b>MINNIE MAYFIELD-JOHNSON</b> , daughter, was appointed as Administrator with limited IAEA authority and without bond on 02/28/06.  Letters of Administration were issued on 02/28/06.  Inventory & Appraisal, final, filed 11/23/05 - \$40,000.00  Inventory & Appraisal, Reappraisal for Sale, filed 04/05/07 - \$160,000.00  Order for Settlement of the First Account was filed on 05/08/2014.  Minute Order of 05/08/2014 set this matter for the Filing of the Final Account and Petition for Distribution.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Final Account and Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
<b>Cont. from 090414</b>		
<b>Aff.Sub.Wit.</b>		
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<b>Order</b>		
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<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<b>Reviewed by: LV</b>		
<b>Reviewed on: 02/27/2015</b>		
<b>Updates:</b>		
<b>Recommendation:</b>		
<b>File 2 - Mayfield</b>		

Atty Krbechek, Randolph (for Petitioner/Executor Dale G. Mell)  
 Atty Burnside, Leigh (for Objector Dale L. Mell)

1) First and Final Account and Report of Executor, and 2) Petition for its Settlement, 3), for Allowance of Attorney's Fees, 4) and for Final Distribution

<b>DOD: 5/29/2009</b>		<b>DALE GEORGE MELL</b> , Executor, is petitioner.  Account period: 5/29/09 – 10/31/14  Accounting - <b>\$247,149.88</b> Beginning POH- <b>\$235,148.78</b> Ending POH- <b>\$229,744.11</b>  Executor - <b>waives</b>  Attorney - <b>\$7,702.98</b> (statutory)  <b>Petitioner states</b> the Will devises a life estate in the real property to the surviving spouse Alene Mell. Will states that Alene shall be responsible for paying any property taxes, assessments, insurance, maintenance, and ordinary reports on the property during the tenure of the life estate. Petitioner states he the estate has expended the sum of \$12,001.10 in payment of such property taxes, assessments, insurance, maintenance, and ordinary repairs on this property during the tenure of the life estate. Alene had not repaid the estate for said sums. Petitioner requests the amounts owed by Alene be reflected in the judgment for distribution entered herein, and be established a lien in favor of the holders of the remainder interest, namely Dale G. Mell. Larry F. Mell, Dale L. Mell and Tina L. Liles.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>OFF CALENDAR.</b> Amended Petition filed and set for hearing on 3/3/15.
<b>Cont. from 121814, 020515</b>			
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<input type="checkbox"/>	<b>Citation</b>		
<input checked="" type="checkbox"/>	<b>FTB Notice</b>		
		<b>Reviewed by: KT</b> <b>Reviewed on: 2/26/15</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 4 - Mell</b>	

Status Hearing Re: Filing of the Final Accounting

DOD: 2-23-09	<p><b>DYANNA MATTHEWS</b> was appointed executor with Limited IAEA authority and without bond on 1/14/13.</p> <p>Letters issued on 1/22/13.</p> <p>Inventory and appraisal, partial no. 1 filed on 6/21/13 showing a value of \$126,673.00</p> <p>Inventory and appraisal, final filed on 9/16/13 showing a value of \$6,033.00.</p> <p>First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof was heard on 06/26/2014.</p> <p>Minute Order of 06/26/2014 states the petition was granted and the order is to be signed ex parte. (See Examiner Note #2)</p> <p>Minute Order of 06/26/2014 set this matter for the filing of the Final Accounting.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><b>Minute Order of 01/22/2015: Mr. Garcia is to lodge the order and filed the next accounting or petition to close the estate by 03/05/2015. Both Mr. Garcia and Dyanna Matthews are ordered to be personally present in court or appear via Court Call on 03/05/2015 if the order is not lodged and the petition is not filed.</b></p> <p><b>As of this Examiner's review there has been no new filings and the following issues remain:</b></p> <ol style="list-style-type: none"> <li><b>Need petition for final distribution or current written status report</b> pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</li> <li>Need Order on the First Report and Account of Personal Representative and Petition for Approval and Settlement Thereof. Pursuant to Minute Order of 06/26/2014 the petition was granted and the order was to be signed ex parte. It appears that the order was never received.</li> </ol>
Cont. from 012215		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 02/27/2015</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 17 - Brazeal</b></p>		

<b>DOD: 04/30/2008</b>	<b>DEBORAH HELSEL</b> , Trustee of the Helsel Family Trust Agreement, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	40 days since DOD	
<b>Cont. from 012215</b>	No other proceedings	
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/> <b>Verified</b>	I&A - <b>\$127,000.00</b>	
<input checked="" type="checkbox"/> <b>Inventory</b>	Will dated: 08/29/2000 devises the entire residue of the estate pass to the Trustee then in office under that trust designated as the Helsel Family Trust Agreement.	
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<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>	Petitioner requests Court determination that decedent's 1/12 interest in real property located at 30307 Old River Road, Oceanside, Ca. pass to Deborah Helsel, Trustee of the Helsel Family Trust Agreement pursuant to decedent's will.	
<input type="checkbox"/> <b>Aff.Pub.</b>		
<input type="checkbox"/> <b>Sp.Ntc.</b>		
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		<b>Reviewed by:</b> LV
		<b>Reviewed on:</b> 02/27/2015
		<b>Updates:</b> Submitted
		<b>Recommendation:</b>
		<b>File 21 - Helsel</b>

Petition for Visitation

		ROXANNE SHERMAN, mother, is petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 1/22/15.</b> Minute Order states examiner notes handed in open court; matter continued for the defects to be cured. <b>As of 2/26/15 the following issues remain:</b>  1. Need Notice of Hearing.  2. Need proof of service of the Notice of Hearing on: a. Larena Lee (guardian) - <b>Note:</b> a proof of service was filed on 1/8/15 however it does not indicate what documents were served nor does it include the hearing date, time and department.
		LARENA LEE, paternal great-aunt, was appointed guardian on 4/13/2009.	
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	Letters		
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	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<b>Reviewed by: KT</b> <b>Reviewed on: 2/26/15</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 22 - Highsmith</b>